

**Independent
A. Student Information**

2009-2010 Verification Worksheet

Averett University

Last	First Name	MI	Social Security Number
Address (include apt. no.)			Date of birth
City	State	ZIP code	Phone number (include area code)

B. Family Information

List the people in your **household**; include:

- Yourself and your spouse if you have one, and
- Your children, if you provide more than half of their support from July 1, 2009 through June 30, 2010, even if they do not live with you, and;
- Other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Write the names of all household members. Also write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
		Self	

C. Student's Tax Forms and Income Information (all applicants)

1. Check one box only. Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or a copy of an Internal Revenue Service form that lists tax account information. If you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and any income received in 2008.

- Check and attach signed tax return.
- Check and complete: signed tax return will be submitted to the school by _____ (date).
- Check here if you will not file and are not required to file a 2008 U.S. Income Tax Return.

2. If you did not file and are not required to file a 2008 Federal income tax return, list below your employer(s) and any income received in 2008.

Sources (Use the W-2 form or other earnings statement)	2008 Income
	\$

D. Spouse's Tax Forms and Income Information

1. Check one box only. Tax returns include the 2008 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. If your spouse did not keep a copy of the tax return, request a copy from the tax preparer or a copy of an Internal Revenue Service form that lists tax account information.

- Check if you and your spouse did or will file a joint return.
- Check and attach signed tax return if you and your spouse filed a separate return.
- Check and complete: signed tax return will be submitted to the school by _____ (date).
- Check if your spouse will not file and is not required to file a 2008 U.S. Income Tax Return.

2. If your spouse did not file and are not required to file a 2008 Federal income tax return, list below your spouse's employer(s) and any income they received in 2008.

Sources (Use the W-2 form or other earnings statement)	2008 Income
	\$
	\$

E. Sign this Worksheet

By signing this worksheet, I certify that all the information reported on this worksheet is complete and correct. If married, spouse's signature is optional.

Student _____	Date _____	Spouse _____	Date _____
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Send this form to the Financial Aid Office

COMPLETE FRONT AND BACK

Additional Financial Information

**For question 46
Student/Spouse**

Calendar Year 2008

\$	A. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040 - line 49 or 1040A - line 31.
\$	B. Child support paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household, as reported in question 96.
\$	C. Taxable earnings from need-based employment programs, such as Federal Work-Study and need based employment portions of fellowships and assistantships.
\$	D. Student grant and scholarship aid reported to the IRS in your adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.
\$	E. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Combat pay is reported on the W-2 in Box 12, Code Q.

2008 Untaxed Income

**For question 47
Student/Spouse**

Calendar Year 2008

\$	A. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S.
\$	B. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17.
\$	C. Child support received for all children. Don't include foster or adoption payments.
\$	D. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b.
\$	E. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
\$	F. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.
\$	G. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).
\$	H. Veterans non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.
\$	I. Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$	J. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.