



Have Questions about Your Retirement Accounts and Financial Planning?

Financial Advisors from Millennium are available to meet <u>on-campus</u> OR <u>virtually</u> to:

- Answer questions about your retirement account.
- Discuss if you should consider moving your old retirement accounts to the current retirement plan contract.
- Provide financial planning and be a resource to help you make decisions regarding your retirement accounts.

Every employee can go through holistic financial planning sessions and receive a customized financial plan based on your goals. If you have a spouse or significant other, they are encouraged and welcome to attend as well!

These planning sessions are geared to help answer questions like:

- What changes should I consider making to my retirement plan based on my retirement and other goals?
- Am I saving enough to meet my goals in retirement?
- Is my current investment strategy appropriate given what I am trying to accomplish?

Schedule an In-Person Meeting with an Advisor Schedule a Virtual Meeting with an Advisor

You can also reach Millennium's Scheduling Team at <u>schedule@mcmva.com</u> or by phone at 877-435-2489.

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