

***Section 403(b) Defined Contribution Plan for CICV***

Contact	For requests or questions about:
<b><u>Recordkeeper / Custodian</u></b> TIAA (800) 842-2252 <a href="http://TIAA.org/averett">TIAA.org/averett</a>	<ul style="list-style-type: none"> <li>• Termination distribution paperwork</li> <li>• In-service distribution paperwork</li> <li>• Hardship distribution paperwork</li> <li>• Loan requests</li> <li>• To rollover your account with another provider to this plan</li> <li>• Website access</li> <li>• Account balance</li> <li>• Transfers between investments</li> <li>• To make changes to future investment elections</li> <li>• Deposit verification</li> <li>• Beneficiary form</li> </ul>
<b><u>Custodian</u></b> VALIC (800) 448-2542 <a href="http://www.valic.com">www.valic.com</a>  Lisa Stewart – Plan Administrator <a href="mailto:lstewart@averett.edu">lstewart@averett.edu</a> (434) 791-7186	<ul style="list-style-type: none"> <li>• General retirement plan questions</li> <li>• Transfer between investments</li> </ul>
<b><u>Custodian</u></b> Invesco (800) 572-3819 <a href="http://www.invesco.com">www.invesco.com</a>  Lisa Stewart – Plan Administrator <a href="mailto:lstewart@averett.edu">lstewart@averett.edu</a> (434) 791-7186	<ul style="list-style-type: none"> <li>• General retirement plan questions</li> <li>• Transfer between investments</li> </ul>
<b><u>Investment Advisor</u></b> Millennium Advisory Services, Inc. (877) 435-2489 <a href="mailto:mas@mcmva.com">mas@mcmva.com</a>	<ul style="list-style-type: none"> <li>• General retirement plan questions</li> <li>• Retirement plan investment options</li> <li>• Goals-based financial planning and investment advice</li> </ul>