



## A Message Regarding Your Old Legacy Retirement Plan Investments

We hope this message finds you well! **You are receiving this message because you have money in the old legacy TIAA [school name] retirement plan contract(s).** See below for more information and how you can get help!

Did you know that you can still choose to move the money you have from the old legacy contract(s) to the current [school name] Multiple Employer Plan (MEP) contract? Investments in the MEP contract have been professionally selected and may better suit your investment goals and objectives.

Moving your money from the old legacy investment options to the current MEP contract is an individual participant choice, and Millennium is a resource to help determine if that is the right decision for you. These funds cannot be moved without individual participant authorization.

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### Help is Available!

Advisors from Millennium who work directly with [school name] participants are now available for virtual meetings to talk with you about the retirement plan investment options, your old legacy contract(s), and to create a financial plan based on your retirement goals. This is all part of the services available to retirement plan participants at [school name].

[Schedule a Virtual Meeting with an Advisor](#)

What does it look like to create a financial plan? [CLICK HERE](#) to view a 3-minute overview of Millennium's financial planning process.

You can also reach Millennium's Scheduling Team at [schedule@mcmva.com](mailto:schedule@mcmva.com) or by phone at 877-435-2489 and select option 1.

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**\*\*Please do not leave financial requests on voicemail or send by email as they cannot be processed without verbal confirmation. For your security, any confidential information such as social security numbers and account numbers should only be sent by secure email or faxed to 804-346-1044, Attn: Client Service Team.**

Millennium Advisory Services | 877-435-2489 | [mas@mcmva.com](mailto:mas@mcmva.com) | [www.mas-edu.com](http://www.mas-edu.com)