Have Questions about Your Retirement Accounts and Financial Planning?

Advisors from Millennium are available to meet virtually to answer questions like:

- What is the 403(b) Multiple Employer Plan (MEP)?
- Should I consider moving my old retirement accounts to the MEP retirement plan?
- What options do I have going forward for help make decisions regarding my retirement accounts?

Every Averett University employee has the opportunity to go through holistic financial planning sessions and receive a customized financial plan based off of your goals to and through retirement. Your spouse or significant other is also encouraged to attend. These planning sessions are geared to help answer questions like but not limited to:

- What changes should I consider making to my retirement plan based on my retirement and other goals?
- Am I saving enough to meet my goals in retirement?
- Is my current investment strategy appropriate given what I am trying to accomplish?

Schedule a Virtual Meeting with an Advisor

You can also reach Millennium's Scheduling Team at schedule@mcmva.com or by phone at 877-435-2489 and select option 1.